



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Amador, Catherine A. (for Petitioner Sylvia JP Gonzalez)

(1) Thirteenth Account and Report of Successor Co-Conservator and (2) Petition for Allowance of Fees to Conservator

		SYLVIA J.P. GONZALES , sister and Conservator of the Person and Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR First Amended Thirteenth Account filed 2/10/2015 is set for hearing on 3/19/2015	
Cont. from 010615, 012015				
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			Reviewed by: LEG	
			Reviewed on: 2/18/15	
			Updates:	
			Recommendation:	
			File 1 - Larssen	

Pro Per Gallegos-Bates, Mary (Pro Per Petitioner, Administrator)

(1) First and Final Account and (2) Petition for Final Distribution

DOD: 4/15/2005		<p>MARY GALLEGOS-BATES, sister and Administrator appointed <u>without IAEA Authority</u> and without bond on 8/2/2005, is Petitioner. <i>Letters</i> issued on <u>8/11/2005</u>.</p> <p>Account period: Not stated</p> <table> <tr> <td>Accounting</td> <td>-</td> <td>Not stated</td> </tr> <tr> <td>Beginning POH</td> <td>-</td> <td>\$200,000.00</td> </tr> <tr> <td>Ending POH</td> <td>-</td> <td>\$0.00</td> </tr> </table> <p>Administrator - Not requested</p> <p>Attorney - \$7,000.00 (statutory; <u>paid</u> to Attorney Patricia Carrillo on 4/27/2007 without Court authorization;)</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> The sole asset of the estate, the Decedent's residence, was distributed to the beneficiaries of the estate, the Decedent's mother and father, VIRGINIA GALLEGOS [DOD 2010] and THEODORE GALLEGOS [DOD 2009]; The Decedent's parents purchased the residence in 2000 and the Decedent and his brother, ROBERT B. GALLEGOS, lived with them; The Decedent's name was on the title as joint tenant with his parents; The Decedent took out 2 subprime loans on the property, and in order to do so, he had to take his parents' names off the property and put the property in his name; when one subprime loan would become due, he would take out another one, and so on; <p>~Please see additional page~</p>	Accounting	-	Not stated	Beginning POH	-	\$200,000.00	Ending POH	-	\$0.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 1/20/2015.</u> Minute Order states the Court directs the Public Administrator to recover the \$7,090.00 that was paid from the escrow improperly to Attorney Patricia Carrillo. Ms. Carrillo's appearance is not required on 2/24/2015 if the aforementioned issue is resolved.</p> <p>Note: Minute Order dated 10/21/2014 states, in pertinent part, that the Court on its own motion relieves Mary Gallegos-Bates as the administrator and appoints the PUBLIC ADMINISTRATOR as the personal representative.</p> <p>Note: Declaration of Mary Gallegos-Bates Regarding Attorney's Fees filed 10/16/2014 states:</p> <ul style="list-style-type: none"> To the best of her recollection, in 2006 she paid attorney Patricia Carrillo the sum of ~\$800.00 to cover Court costs that she advanced; In addition to paying Ms. Carrillo for the Court costs, Ms. Carrillo told her and her now deceased parents that they would have to get a loan to cover her ~\$7,000.00 in attorney's fees for handling the probate; Attorney Carrillo arranged for a loan and was paid the sum of \$7,090.00 from the escrow (copy of the escrow statement attached.) <p>~Please see additional page~</p>
Accounting	-		Not stated									
Beginning POH	-		\$200,000.00									
Ending POH	-		\$0.00									
Cont. from 081114 082614, 102114, 012015												
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Reviewed by: LEG
Reviewed on: 2/18/15
Updates:
Recommendation:
File 2 – Gallegos

Petitioner states, continued:

- The subprime loan payments increased, and Decedent and his parents and brother, Robert, attempted to make the payments but it became very difficult for them to do so;
- After Decedent's death in 2005, the payments fell behind and the only way to save the house was to get a refinance modification and reduce the monthly payment amount; the estate beneficiaries, Decedent's parents (Virginia and Theodor Gallegos) continued to live in the residence;
- It was also necessary to refinance the property in order to pay the creditor's claims filed in the estate and to pay Petitioner's attorney at the time, **PATRICIA CARRILLO**, her statutory fees; there was no other cash to do so;
- Decedent's parents were the two beneficiaries of his estate, but they did not qualify for the loan because they were both living on Social Security benefits only;
- Attorney Carrillo would not continue handling the estate unless we deposited **\$7,000.00** for attorney's fees in her trust account; she wanted to get paid and said she would introduce us to someone who could help get a loan despite the low income;
- Attorney Carrillo sent us to a man named **PAUL WILLINGHAM**, who said he could get their brother, Robert, qualified for a loan even though his sole source of income was Social Security Disability, but in order to refinance the loan, he had to be on title to the home;
- In 2007, at the close of escrow, the residence was deeded to Robert Gallegos, Decedent's brother (*copy of escrow statement attached as Exhibit A*);
- As can be seen from the escrow statement, the creditor's claims were paid from the escrow, and the attorney's fees were paid out of the escrow;
- The balance of the funds in the approximate amount of **\$13,000.00** was given to Robert Gallegos [*escrow statement shows \$13,629.12 was the borrower's refund*];
- Petitioner and Robert were under the impression that because the estate had been distributed, that it was now closed;
- The estate had been distributed to the Decedent's mother and father (Virginia and Theodor Gallegos) because after the close of escrow, Robert added his them back on title to the home as joint tenants as his parents requested;
- Decedent's parents Virginia and Theodor Gallegos wanted Robert on the title as a joint tenant in case something happened to them because Robert is disabled and they wanted to make sure he would always have a place to live;
- Robert gave the **\$13,000.00** "overage" from the escrow to his parents Virginia and Theodor Gallegos who paid off their bills;
- It was not until December 2013 that the petitioner learned that the probate had never been closed and the Court set a status hearing to complete the probate;
- Title to the Decedent's property is now held in the name of Robert Gallegos, Virginia and Theodor Gallegos, as joint tenants (*copy of Deed attached as Exhibit B*).

Distribution pursuant to intestate succession (§ 6402(b)) is to: Virginia Gallegos and Theodor Gallegos (Decedent's parents) as to the entire interest in Decedent's real property.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS RE: Petitioner's First and Final Account:

The following issues from the last hearing remain:

Note: Petitioner was granted **no** independent authority to administer the estate, hence court supervision has been required to administer this estate pursuant to Probate Code § 10401, such that judicial order, authorization, approval, confirmation or instructions are required for many actions during administration, including most importantly the final distribution of property pursuant to Probate Code § 10501(a)(4), which the *Petition* states has already been done. Based upon Court records, it appears court supervision has never been sought by Attorney Patricia Carrillo for the Administrator for any actions taken during this estate administration in violation of Probate Code §§ 9610 et seq., and §§ 9650 et seq., which require court supervision of specific administrative transactions and actions taken where no IAEA authority has been granted.

1. Attorney Patricia Carrillo arranged for a loan and was paid without Court authorization the sum of **\$7,090.00** from the escrow related to the loan the Administrator was made to take out on the real property for payment of her attorney fees and for payment of **\$8,829.28** in creditors' claims.
2. *Order on Court Fee Waiver* filed 7/7/2014 grants Petitioner's fee waiver. Filing fees are considered costs of administration and must be paid prior to distribution of assets and property from an estate. The estate property has been distributed by Petitioner; therefore a **\$435.00** filing fee to the Court is due from Petitioner prior to issue and processing of a final order for closing this estate.
3. Need *Notice of Hearing of the First and Final Account and Petition for Final Distribution*, and proof of mailed service of 15 days' notice prior to hearing pursuant to Probate Code §§ 1220, 11000 and 11601 for the following person:
 - **ROBERT B. GALLEGOS**, brother.
4. *Final Inventory and Appraisal* filed on 9/28/2005 is incomplete at Item 5 re: property tax certificate, as required by Probate Code § 8800(d). Need statement regarding Property Tax Certificate. (Revenue and Tax Code § 480.)

Note Re Creditors' Claims: Paragraph 9 of the *Petition* states: "All creditor's claims have been paid, and Withdrawals of Creditor's Claims have been filed with the Court." Court records show no withdrawals of creditors' claims have been filed with the Court, nor have proofs of satisfaction of the claims been filed. Exhibit A containing a copy of the Chicago Title escrow statement from the loan funds obtained against the estate real property appears to demonstrate payment of the following creditors' claims filed in this proceeding:

- **\$2,444.54** filed by **CAPITAL ONE** on 9/27/2005;
- **\$5,165.74** filed by **HOUSEHOLD FINANCE CORP.** on 9/6/2005;
- **\$1,219.00** filed by **CITIBANK USA** on 8/9/2005.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:

Note Re Administration and Distribution of the Estate Property: Paragraph 10 of the *Petition* states Petitioner took the following action without court supervision: "The sole asset of the estate, the Decedent's residence, was distributed to the beneficiaries of the estate, the Decedent's mother and father, **VIRGINIA GALLEGOS [DOD 2010]** and **THEODORE GALLEGOS [DOD 2009]**." Probate Code § 10501 lists the actions that must be brought before the Court even when the personal representative has been granted full IAEA authority, or limited IAEA authority, some of which are as follows:

- 10501(a)(2) – Allowance of compensation to the attorney for the personal representative [please refer to **Note Re Payment of Attorney Fees**, below];
- 10501(a)(3) – Settlement of accounts [pending];
- 10501(a)(4) – Final distributions and discharge [pending];
- 10501(b)(4) – Borrowing money with the loan secured by an encumbrance upon real property.

In violation of the Probate Code provisions, the Petitioner has proceeded without any IAEA authority and without court supervision regarding each of the above-noted actions. However, in light of the complicated background of this matter, it appears the Court may take into account the totality of circumstances of this case, including Petitioner's previous representation by Attorney Carrillo, when making a determination regarding the acceptability of the Petitioner's *First and Final Account and Petition for Final Distribution*.

Note Re Payment of Attorney Fees: Based on the pleadings, Attorney Patricia Carrillo has been **paid a minimum of \$7,690.00 in fees and costs** from the estate and/or the Petitioner. The following case history and information is provided for the Court's reference regarding this payment of attorney fees:

- **Letters issued to the Petitioner for this estate on 8/11/2005**, while she was represented by Attorney Carrillo. The complete lack of the Petitioner's IAEA authority, which IAEA authority is typically requested and granted as standard practice in probate proceedings before this Court, was the result of the initiation of these proceedings by Attorney Carrillo. Petitioner in her proceeding as a self-represented party likely was unaware of the lack of her authority as Administrator. The lack of communication between Petitioner and Attorney Carrillo was a burden upon Attorney Carrillo to timely rectify.
- **Status Report filed 2/14/2014 by Attorney Carrillo**, which was filed in response to the Court setting a status hearing on **2/21/2014** for failure to file a first account or petition for final distribution is quoted as follows:
"The statutory attorney fees have been paid on or about 4/27/2011 [sic]. A *First and Final Account and Petition for Final Distribution* (the '*Final Petition for Distribution*') has not been filed in this case. All associated costs or expenses incurred in the administration of the estate have been paid or reimbursed to the attorney for the Administrator, Patricia S. Carrillo (the '*Attorney*')."
- **Order Granting Attorney's Motion to be Relieved as Counsel filed 4/2/2014** granted Attorney Carrillo's request to withdraw from representation of the Petitioner. **Minute Order dated 4/2/2014 states:** Ms. Carrillo is directed to provide Ms. Gallegos-Bates any documents she has. Matter continued to 5/7/2014 for Ms. Gallegos-Bates to hire new counsel.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:

- **Copy of Chicago Title escrow statement dated 4/27/2007**, following Attorney Carrillo's release as attorney of record, shows that the following payments pertinent to the estate administration and closing were made from the loan funds obtained against the estate real property:
 - Broker compensation and Origination fee of **\$1,952.00** to **PAUL D. WILLINGHAM DBA iFINANCIAL**;
 - Broker processing to **iFINANCIAL REAL ESTATE** of **\$475.00**;
 - **HOUSEHOLD FINANCE CORP.** for pay in escrow of **\$5,165.74** *[valid creditor's claim]*;
 - **CITIBANK USA** for pay in escrow of **\$1,219.00** *[valid creditor's claim]*;
 - **CAPITAL ONE** for pay in escrow of **\$2,444.54** *[valid creditor's claim]*;
 - **LAW OFFICES OF PATRICIA S. CARRILLO** for legal fees due of **\$7,090.00**.

The following provisions provide support for the attorney fees received by Attorney Patricia Carrillo being reduced and returned to the estate:

- **Probate Code §§ 10830, 10831, and 10501(a)(2)** require the allowance of compensation to the attorney only by court order authorizing such payment. Compensation must be allowed by the Court before it is taken.
- **Probate Code § 12205** allows the Court to reduce the compensation of the attorney if responsible for an unreasonable delay in closing the estate. The time taken for administration of the estate was within the control of the attorney whose compensation would be reduced in that the estate was allowed to linger by the attorney during the communication breakdown between attorney and personal representative.
- **California Rule of Court 7.700 provides: (a) No compensation in advance of court order.** The personal representative must neither pay nor receive, and the attorney for the personal representative must not receive, statutory commissions or fees or fees for extraordinary services in advance of an order of the court authorizing their payment. **(b) Surcharge for payment or receipt of advance compensation.** In addition to removing the personal representative and imposing any other sanctions authorized by law against the personal representative or the attorney for the personal representative, the court may surcharge the personal representative for payment or receipt of statutory commissions or fees or fees for extraordinary services in advance of an order of the court authorizing their payment. The surcharge may include interest at the legal rate from the date of payment.
- **In re Estate of Wong, 207 Cal. App.4th 366, 2012:** "...Attorney compensation for services rendered to the personal representative of a probate estate is not paid by the client, but out of the estate itself."

3 Warren G Mara (Estate)
 Atty Rube, Melvin K. (for Gary W. O'Meara – Former Administrator – Petitioner)
 Atty Krbechek, Randolph (for James L. Mara – Objector)
 Atty Kruthers, Heather H. (for Public Administrator)

Case No. 05CEPR01367

(1) First Account and Report of Petitioner Gary O.Meara and (2) Petition for Its Settlement

DOD: 9-8-04		See petition and objection for details.	NEEDS/PROBLEMS/COMMENTS: Note: Petitioner was appointed with Full IAEA without bond and Letters issued on 1-4-06. On 12-1-14, Petitioner was removed as Administrator and ordered to account and turn over any and all paperwork pertaining to the estate to the Public Administrator. Letters issued to the Public Administrator on 1-12-15. <p style="text-align: center;"><u>SEE PAGE 2</u></p>	
	Aff.Sub.Wit.			
✓	Verified			
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	Video Receipt			
	CI Report			
✓	9202			
	Order			X
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	Citation			
N/A	FTB Notice			
Reviewed by: skc				
Reviewed on: 2-19-15				
Updates:				
Recommendation:				
File 3 - Mara				

NEEDS/PROBLEMS/COMMENTS:

1. The Court may require clarification regarding the real property that is the main asset of this estate. The I&A filed 12-19-06 includes "Residential real property located at 1415 Sunnyside, APN 498-181-08-01, and valued at \$360,000.00 at the decedent's death. This petition describes that the real property includes both a residence and a duplex with another address. Does the I&A, which only mentions the one address and APN, accurately reflect the entire property that is the asset of the estate?
2. Petitioner requests that all of his acts and transactions of Administrator be confirmed and approved; however, Examiner notes that this estate was opened in 2005 and is seriously delinquent in its closing pursuant to Probate Code §12200. Examiner further notes that Petitioner made unauthorized distributions to himself totaling almost \$60,000.00 (payments and truck), as well as to the other heir (in a lesser amount). The Court may require clarification or may strike any such language from the proposed order.

Note: Petitioner states the distributions are included in Distributions Schedule C; however, it is notable that the lengthy Distributions Schedule C is for the entirety of the estate, by date, and distributions are not broken down by type or payee, making it difficult for the Court to review the unauthorized distributions as a set.

3. It appears Petitioner and Attorney are requesting statutory compensation as if this were the final account and the estate is in a position to close. See Exhibit 2 Compensation Base.

However, this first account is almost 10 years delinquent, and the Public Administrator has now been appointed to close the estate. The Court may require clarification with reference to the following Probate Code sections:

- §12205 (Court may reduce compensation for delay)
- §10830 (Compensation prior to close of estate), and
- §10814 (Compensation when there are two or more attorneys).

Note: It further appears that the calculation of the fees includes "principal receipts" of \$12,680.91, which appears to include the \$11,051.78 partial reimbursement to the estate for unauthorized distributions to Petitioner. Need authorization for such reimbursement to be included as a "receipt" for fee calculation.

4 Benjamin Ring (GUARD/E)

Case No. 09CEPR00620

Atty Kruthers, Heather H. (for Public Guardian)

(1) Third Account Current and Report of Guardian and (2) Petition for Allowance of Compensation to Guardian and Attorney

	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Cont from 012215		
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✓	2620(c)	
✓	Order	
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	Citation	
	FTB Notice	
		Reviewed by: skc
		Reviewed on: 2-17-15
		Updates:
		Recommendation:
		File 4 - Ring

DOD: 9-25-11		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> Petitioner filed rejections of three creditor's claims on 11-10-14 indicating that notice of rejection was mailed 10-29-14. Creditors have 90 days to act on a rejected claim. See Probate Code §9250(c)(8). Need verified update regarding the claims/rejections. The Court may require clarification regarding the use of the entirety of the estate's funds to settle one creditor's claim rather than apportionment pursuant to Probate Code §11450 (priority within debt class). Petitioner states he has agreed to be personally responsible for all costs of administration incurred by Dowling Aaron Incorporated in administration of the estate. Note that pursuant to Probate Code §10813, an agreement for higher compensation than the statutory calculation is void. Petitioner does not itemize the costs incurred. The Court may require clarification or itemization of costs to be paid outside of probate by Petitioner. Petitioner was formerly represented by Attorney Gary Bagdasarian; therefore, pursuant to Probate Code §10814, he may be entitled to a portion of the statutory attorney's compensation. The Court may require clarification or agreement re apportionment of statutory compensation. Petitioner must request discharge via the appropriate procedure. See Mandatory Judicial Council Form DE-295 Ex Parte Petition for Final Discharge and Order.
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Reviewed by: skc			
Reviewed on: 2-17-15			
Updates:			
Recommendation:			
File 5 - Hinojosa			

Amended Petition for Final Distribution and for Allowance of Compensation for Ordinary Services on Waiver of Accounting

DOD: 10/1/10		RONALD T. OYE , Administrator, is petitioner. Accounting is waived. I & A - \$166,315.00 POH - \$166,315.00 Administrator - waives Attorney - \$5,989.45 (statutory) Costs - \$435.00 (filing fees) Petitioner requests distribution as follows: Estate of Katharine S. Kawano - 50% interest in the real property Ron Oye and Michiko Oye as guardians of the estate of Jim Kawano – 50% interest in the real property.	NEEDS/PROBLEMS/COMMENTS: Please see related case for Katharine S. Kawano on page 30.
Cont. from 012015			
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		Reviewed by: KT Reviewed on: 2/18/15 Updates: Recommendation: SUBMITTED File 7 – Kawano	

(1) Waiver of First and Final Account and Report of Administrator and Petition for Settlement Thereof; (2) for Waiver of Administrator's Compensation for Ordinary Services; (3) for Allowance of Attorney's Fees for Ordinary Services and Costs; and (4) for Final Distribution

DOD: 11/02/2009		PAIGE MCKERRAL HANKS, Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The sole beneficiary of the decedent's estate is her post deceased son, Parker J. Gillespie Jr. Petition requests 100% of the decedent's estate pass to Parker J. Gillespie, Jr.'s Trust instead of passing to his estate. Parker J. Gillespie Jr.'s trust is not the beneficiary of this estate therefore the court cannot pass the decedent's estate to her son's trust. Parker's share of the estate can only pass to his estate. Once Parker's share passes to his estate it can be passed to his Trust. 2. Inventory and Appraisal filed 03/11/2014 lists two items held by the State of California as Unclaimed Property, cash from Bank of America in the amount of \$13,797.56 and cash reported by Security Pacific National Bank in the amount of \$28,200.12. The petition states that these two items have not been collected by the Administrator. In fact, according to the Status Report filed 10/15/2014, these unclaimed items were associated with the decedent's predeceased spouse, Parker J. Gillespie, Sr. and not the decedent therefore these items should not be an asset of this estate nor should it be included in the fee base. Need amended Inventory and Appraisal. <p style="text-align: center;"><u>Please see additional page</u></p>
		Accounting is waived.	
		I&A - \$252,951.29 POH - \$213,847.50	
Cont. from		Administrator – Waives	
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<input checked="" type="checkbox"/>	Not.Cred.	Attorney Reimbursement - \$1,152.17 (filing fees, publication, certified copies, probate referee fees)	
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			Reviewed by: LV
			Reviewed on: 02/18/2015
			Updates:
			Recommendation:
			File 8 - Gillespie

3. In addition, the Status Report filed 10/15/2014 states after diligent search the Administrator has been unable to locate documentation to associate Parker Gillespie Sr. with the two accounts held at the State Controllers therefore there is a possibility they may never be recovered.
4. Fee base includes receipts. Need Receipt Schedule pursuant to Probate Code §7.550(b)(6).
5. Petitioner states she is the personal representative of the Estate of Parker J. Gillespie Jr. Need Letters showing her appointment as Personal Representative.
6. Petition requests that the Parker J. Gillespie Jr. Trust will assume the attorney fees and attorney reimbursement however the trust is not responsible for these fees as the Trust is not before the Court.

(1) First and Final Report of Executor and Petition for its Settlement and (2) for Final Distribution of Estate on Waiver of Accounting

DOD: 7/13/13		PAMELA J. STRONG , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Inventory and Appraisal, partial no. 1 filed on 3/14/14 does not include attachment 1 listing the property. 2. Creditor's Claim of Capital One filed on 8/14/14 in the amount of \$217.45 was not addressed. 3. Need Allowance or Rejection of Creditor's Claim of Capital One. 4. Petition was not signed or verified by Petitioner/fiduciary Pamela J. Strong. Probate Code §1021. 5. Petition does not include a property on hand schedule. California Rules of Court, Rule 7.550(b)(4). 6. Need Notice of Hearing. 7. Need proof of service of the Notice of Hearing on Holy Spirit Catholic Church. 8. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.
		Accounting is waived.	
Cont. from		I & A - \$355,000.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Executor - waives	
<input type="checkbox"/>	Verified	Attorney - waives	
<input checked="" type="checkbox"/>	Inventory	Closing - \$5,000.00	
<input checked="" type="checkbox"/>	PTC	Distribution, pursuant to Decedent's Will, is to:	
<input checked="" type="checkbox"/>	Not.Cred.	Pamela J. Strong - \$39,000.00 and real property.	
<input type="checkbox"/>	Notice of Hrg	Holy Spirit Catholic Church - \$1,000.00	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	9/17/13	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
Reviewed by: KT			
Reviewed on: 2/18/15			
Updates:			
Recommendation:			
File 9 - Strong			

1) Petition for Final Distribution on Waiver of Accounting, 2) and for Allowance of Attorneys' Fees and Costs of Administration

DOD: 9/14/13		LINDA CROUCH, Executor, is petitioner. Please see petition for details. Status Report of Attorney Edward Fanucchi filed on 1/20/15	NEEDS/PROBLEMS/COMMENTS: 1. Probate Code §10501(a)(6) requires Court supervision of sales of real property to the personal representative.	
Cont. from 022415				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			2/10/14
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 2/18/15	
			Updates:	
			Recommendation:	
			File 10 - Crouch	

Atty Amador, Catherine A., of Pascuzzi, Pascuzzi & Stoker (Petitioner)

Petition for Attorneys Fees

		CATHERINE A. AMADOR , Attorney for ALBERT ROUSSEAU , son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Page 11B is the Status Hearing for the filing by the Public Guardian of the Inventory and Appraisal.
		PUBLIC GUARDIAN was appointed Conservator of the Person on 2/10/2014; <i>Letters</i> issued on 2/20/2014.	
Cont. from 082614, 011315		PUBLIC GUARDIAN was appointed Conservator of the Estate on 8/26/2014; <i>First Amended Letters</i> reflecting appointment as Conservator of the Person and Estate issued on 9/2/2014.	Continued from 1/13/2015. Note: Because an <i>Inventory and Appraisal</i> has not yet been filed in this matter, there is no actual basis upon which the Court may evaluate the justness and reasonableness of the amount of this fee request per Local Rule 7.16(A), in relation to the total value of the conservatorship estate. For the Court's reference, the initial <i>Petition for Appointment of Conservator of the Estate</i> filed 5/30/2014 estimates the value of the estate as \$16,481.98 in personal property, and states that most of Conservatee's assets are in trust.
<input type="checkbox"/>	Aff.Sub.Wit.	Petitioner requests payment from the [Conservatee's] Trust as follows:	
<input checked="" type="checkbox"/>	Verified	1. The payment of fees in connection with the representation of the proposed Conservator from the period of 11/20/2013 through 2/10/2014;	~Please see additional page~ Reviewed by: LEG Reviewed on: 2/19/15 Updates: Recommendation: File 11A – Rousseau
<input type="checkbox"/>	Inventory	2. That she be paid for 17.90 hours, including 1 hour of anticipated time for Court appearance on this request, at \$275.00 per hour for a total of \$4,922.50; and	
<input type="checkbox"/>	PTC	3. That she be reimbursed the costs advanced of \$617.00 related to the preparation, filing and service of the Petition.	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

11A

NEEDS/PROBLEMS/COMMENTS, continued:

The following issues from the last hearing remain:

1. *Proof of Service by Mail* of the *Notice of Hearing* filed 7/22/2014 does not show the Conservatee, **LIZIBET ROUSSEAU**, was served with notice of this *Petition*. Need proof of 15 days' service of notice to the Conservatee pursuant to probate Code §§ 2640.1(b) and 1460(b)(2).
2. Probate Code 2640.1(a) provides that the Court must determine that the petition for appointment of a particular conservator who was not appointed was filed in the best interests of the Conservatee. Probate Code § 2640.1(c)(2) provides the Court may make an order to allow any compensation or costs requested in the petition that the Court determines is just and reasonable to the attorney for the person who petitioned for appointment but was not appointed, for the attorney's services rendered in connection with and to facilitate appointment of a conservator, and costs incurred in connection therewith. **Any compensation and costs allowed shall be charged to the estate of the conservatee.** Court may require Petitioner to provide authority for payment from Conservatee's Trust, or **consent** from the Trustees of the Trust and from the Public Guardian as Conservator of the Person and Estate for payment of the requested fees from the Conservatee's Trust.

Atty Kruthers, Heather H. (for Public Guardian, Conservator of the Person and Estate)
 Atty Amador, Catherine A., of Pascuzzi, Pascuzzi & Stoker (Petitioner)

Probate Status Hearing Re: Filing Inventory and Appraisal

		PUBLIC GUARDIAN was appointed Conservator of the Person on 2/10/2014; Letters issued on 2/20/2014.	NEEDS/PROBLEMS/COMMENTS:
		PUBLIC GUARDIAN was appointed Conservator of the Estate on 8/26/2014; First Amended Letters reflecting appointment as Conservator of the Person and Estate issued on 9/2/2014.	<u>Continued from 1/13/2015.</u> Minute Order states Ms. Kruthers represents that the Inventory and Appraisal does not need to go to the referee.
Cont. from 011315			
Aff.Sub.Wit.		Minute Order dated 8/26/2014 from the hearing on the Public Guardian's <i>Petition for Appointment of Probate Conservator of the Estate</i> set this hearing on 1/13/2015 for filing of the <i>Inventory and Appraisal</i> . Notes for background: <ul style="list-style-type: none"> On 2/10/2014, the Public Guardian was appointed the Conservator of the Person of the Conservatee with medical powers; Conservatee's son, ALBERT ROUSSEAU, had filed a petition for his daughter, ANDREA ROUSSEAU, to become Conservator, and it was denied; Since 2/11/2014 the Public Guardian has been acting as Conservator of the Person, coordinating Conservatee's care providers; Prior to the Public Guardian's appointment as Conservator of the Estate, Albert and the Conservatee's other son, JEAN ROUSSEAU, as Co-Trustees, had been managing the estate assets, the majority of which are primarily held in the LIZIBET E. ROUSSEAU LIVING TRUST. 	1. Need Final Inventory and Appraisal pursuant to Probate Code § 2610.
Verified			
Inventory	X		
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

DOD: 03/29/14		JOSEPH PATRICK DE LOS REYES, son/Conservator of the Person and Estate, is Petitioner. Bond of \$30,000.00 was filed 04/07/14. Account period: 04/07/14 – 06/30/14 <div> <div>Accounting</div> <div>-</div> <div>\$207,059.14</div> </div> <div> <div>Beginning POH</div> <div>-</div> <div>\$201,076.17</div> </div> <div> <div>Ending POH</div> <div>-</div> <div>\$190,000.00</div> </div> <div> <div>Conservator</div> <div>-</div> <div>not addressed</div> </div> <div> <div>Attorney</div> <div>-</div> <div>not addressed</div> </div>	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 12/02/14</u> Minute Order from 12/02/14 states: The Inventory & Appraisal must be filed by 12/31/14 in order for this matter to go forward on 01/20/15. <div> 1. The Petition does not request nor address distribution or other disposition of the assets of the conservatorship estate but states that the property remaining on hand consists of real property, a vehicle, and household furnishings. Need more information and/or amended Petition. </div> <div> 2. Schedule C – Disbursements lists disbursements to Conservator (\$1,627.46) and to the Law Office of Mina L. Rodriguez (\$956.38), as well as to various other business entities and credit cards. No explanation is provided as to what these disbursements were for or what benefit they were to the conservatee. Further, there does not appear to be a court order or request for the payment of conservator or attorney's fees. The Court may require more information regarding the disbursements listed on Schedule C. </div> <div> 3. Need revised Order. The order previously submitted references a waived accounting, which is not applicable. </div>
Cont. from 012015			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input checked="" type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 2620(c)			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: JF	
		Reviewed on: 02/18/15	
		Updates:	
		Recommendation:	
		File 12 – De Los Reyes	

DOD: 8-29-14		See petition for details.	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
		Reviewed by: skc		
		Reviewed on: 2-18-15		
		Updates:		
		Recommendation:		
		File 13 - Anderson		

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 07/20/2013	DIANE THOMPSON , daughter, was appointed Administrator with full IAEA authority and bond set at \$285,000.00 on 10/31/2013.	NEEDS/PROBLEMS/COMMENTS:
		<u>OFF CALENDAR.</u>
Cont. from 010715	Receipt of Bond in the amount of \$285,000.00 was filed on 11/20/2013.	<u>FIRST AND FINAL ACCOUNT FILED 01/26/2015. HEARING IS SET FOR 03/09/2015.</u>
Aff.Sub.Wit.		
Verified	Letters issued 12/05/2013.	1. Need First Account or Petition for Final Distribution.
Inventory		
PTC	Partial No. 1 Inventory and Appraisal filed 12/16/2013 shows an estate valued at \$75,000.00.	
Not.Cred.		
Notice of Hrg		
Aff.Mail	Partial No. 2 Final Inventory and Appraisal (Corrected) filed 12/09/2014 shows an estate valued at \$167,658.71.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Partial No. 3 Supplemental Inventory and Appraisal filed 09/04/2014 shows an estate valued at \$2,269.73.	
Conf. Screen		
Letters		
Duties/Supp	Minute Order of 10/31/2013 set this matter for the filing of the First Account and/or Petition for Final Distribution.	
Objections		
Video Receipt	Verified Status Report of Administrator filed 01/06/2015 states the Administrator anticipates filing her First and Final Account and Report and Petition for Final Distribution within the next thirty (30) days.	
CI Report		Reviewed by: LV
9202		Reviewed on: 02/18/2015
Order		Updates:
Aff. Posting		Recommendation:
Status Rpt		File 14 – Thompson
UCCJEA		
Citation		
FTB Notice		

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> <u>BOND FILED IN THE AMOUNT OF</u> <u>\$304,000.00 ON 02/13/2015.</u>
Cont. from 012615		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LV
		Reviewed on: 02/18/2015
		Updates:
		Recommendation:
		File 15 - Ugaste

Order to Show Cause RE: Failure to File the Inventory and Appraisal

DOD: 06/30/11	RICARDO GARCIA , brother, was appointed as Administrator with Limited IAEA and without bond on 07/21/14.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Letters of Administration were issued on 07/24/14.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/18/15
		Updates:
		Recommendation:
		File 16 - Blanco

		<u>TEMPORARY AS TO NAVAEH EXPIRES</u> <u>02/24/2015</u> <u>PLEASE SEE PETITION FOR DETAILS</u>	NEEDS/PROBLEMS/COMMENTS: Petition is as to Nevaeh only. Minute Order of 01/13/2015: continued to allow time for the defects to be cured. Minute Order of 12/15/2014 (Judge Hamlin): Examiner notes are provided to the petitioner. The petitioner advises the Court that she no longer has Josiah. The petition as to Josiah is withdrawn. The temporary as to Nevaeh is extended to 01/13/2015. The following issues remain: 1. Need Notice of Hearing. 2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> Pablo Dominguez, III (Father of Nevaeh) – Unless the Court dispenses with notice Note: Declaration of Due Diligence filed 12/11/2014 states she does not know him. The day he came to take the child he gave her his number but because she never got an answer she assumed it was the wrong number. <ul style="list-style-type: none"> Chrissy Quair (Mother)-Unless the Court dispenses with notice. Note: Declaration of Due Diligence is incomplete. It does not provide any information regarding petitioner's last contact nor the results of her search for the mother. <u>Please see additional page</u>	
Cont. from 081414, 101414, 011315				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			x
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: LV				
Reviewed on: 02/18/2015				
Updates:				
Recommendation:				
File 17 – Gayten & Dominguez				

NEEDS/PROBLEMS/COMMENTS CONTINUED:

3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - **Paternal Grandfather of Nevaeh (Not Listed)**
 - **Maylou Dick (Paternal Grandmother)**
 - **Maternal Grandfather (Not Listed)**
 - **Maternal Grandmother (Not Listed)**

Confidential Hearing

		Confidential	NEEDS/PROBLEMS/COMMENTS:		
Cont from 011315					
<input type="checkbox"/>	Aff.Sub.Wit.				
<input type="checkbox"/>	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg				
<input type="checkbox"/>	Aff.Mail				
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.				
<input type="checkbox"/>	Conf. Screen				
<input type="checkbox"/>	Letters				
<input type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: skc Reviewed on: 2-17-15 Updates: Recommendation: File 18 - Escobedo	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		<u>TEMPORARY EXPIRES 02/24/2015</u>	NEEDS/PROBLEMS/COMMENTS:
			1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> John Murray (Paternal Grandfather) Note: Declaration of Due Diligence filed 01/20/2015 lead to discovery of a possible address and phone number. The notice of hearing and petition was mailed to Mr. Murray at the discovered address. Declaration includes several attempts at locating Mr. Murray which also includes Facebook messages attached as Exhibits.
Cont. from 010615		<u>Please see Petition for details</u>	
	Aff.Sub.Wit.		Declaration of Ashley Zamora filed 01/20/2015 states she called and left a message regarding the hearing date of 02/24/2015 in Department 303.
✓	Verified		
	Inventory		Declaration of Tina Sholes filed 01/20/2015 states she text Mr. Murray regarding the hearing and includes screen shots of the text as Exhibits.
	PTC		
	Not.Cred.		Reviewed by: LV
✓	Notice of Hrg		
✓	Aff.Mail	w/	Reviewed on: 02/18/2015
	Aff.Pub.		
	Sp.Ntc.		Updates:
	Pers.Serv.	n/a	
✓	Conf. Screen		Recommendation:
✓	Letters		
✓	Duties/Supp		File 19 - Murray
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		

			Temporary Expires 2/24/15	NEEDS/PROBLEMS/COMMENTS:
				Continued from 1/6/15. As of 2/17/15 the following issues remain:
Cont. from 010615			Please see petition for details.	1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing or Consent and Waiver of Notice or Declaration of Due Diligence on: <ul style="list-style-type: none"> a. Narvel Boston (paternal grandfather) b. Selestine Campbell (paternal grandmother) c. Rosalind Caldwell (maternal grandmother)
	Aff.Sub.Wit.		Court Investigator Report filed on 12/19/14	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail	X		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 2/18/15
				Updates:
				Recommendation:
				File 20 – Campbell

21 Shirley Jean Traylor (Det Succ)

Case No. 14CEPR01068

Atty Patch, Joanna L. (Pro Per – Daughter – Petitioner)

Atty Traylor, Christopher A. (Pro Per – Son – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 2-28-14	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		1. Need date of death of the decedent's deceased spouse pursuant to Local Rule 7.1.1.D and Probate Code §§ 6401, 11801.
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Reviewed by: skc		
Reviewed on: 2-19-15		
Updates:		
Recommendation:		
File 21 - Taylor		

22 Christian Fane & Miah Fane (GUARD/P)**Case No. 14CEPR01144****Atty Bell, Beverly J. (pro per Petitioner/maternal grandmother)****Atty Bell, Rodney D. (pro per Petitioner/maternal grandfather)****Atty Fane, Nehemiah (pro per Objector/father)****Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		TEMPORARY EXPIRES 2/24/15		NEEDS/PROBLEMS/COMMENTS:	
		BEVERLY J. BELL and RODNEY D. BELL,		1. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: <ul style="list-style-type: none"> a. Alfred Fane (paternal grandfather) b. Vigie Fane (paternal grandmother) 	
		maternal grandparents, are petitioners.			
		Please see petition for details.			
		Objections of father, Nehemiah Fane, filed on 1/25/15.			
		Court Investigator Report filed on 2/17/15			
Cont. from					
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
✓	Notice of Hrg				
	Aff.Mail	X			
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.	W/			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
✓	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 2/18/15	
				Updates:	
				Recommendation:	
				File 22 - Fane	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		THERE IS NO TEMPORARY.		NEEDS/PROBLEMS/COMMENTS:										
		Temporary was not requested.												
		TIMOTHY NIETO GUTERREZ , step-father, is petitioner.		1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice for Terence McCloud – Unless the court dispenses with notice.										
Cont. from		Please see petition for details.		2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice on the paternal grandparents and the maternal grandfather – Unless the court dispenses with notice.										
<input type="checkbox"/>	Aff.Sub.Wit.	Court Investigator Report filed on 2/11/15.		<table border="1" style="width: 100%;"> <tr><td colspan="2">Reviewed by: KT</td></tr> <tr><td colspan="2">Reviewed on: 2/19/15</td></tr> <tr><td colspan="2">Updates:</td></tr> <tr><td colspan="2">Recommendation:</td></tr> <tr><td colspan="2">File 23 - McCloud</td></tr> </table>	Reviewed by: KT		Reviewed on: 2/19/15		Updates:		Recommendation:		File 23 - McCloud	
Reviewed by: KT														
Reviewed on: 2/19/15														
Updates:														
Recommendation:														
File 23 - McCloud														
<input checked="" type="checkbox"/>	Verified													
<input type="checkbox"/>	Inventory													
<input type="checkbox"/>	PTC													
<input type="checkbox"/>	Not.Cred.													
<input checked="" type="checkbox"/>	Notice of Hrg													
<input checked="" type="checkbox"/>	Aff.Mail	W/												
<input type="checkbox"/>	Aff.Pub.													
<input type="checkbox"/>	Sp.Ntc.													
<input checked="" type="checkbox"/>	Pers.Serv.	W/												
<input checked="" type="checkbox"/>	Conf. Screen													
<input checked="" type="checkbox"/>	Letters													
<input checked="" type="checkbox"/>	Duties/Supp													
<input type="checkbox"/>	Objections													
<input type="checkbox"/>	Video Receipt													
<input checked="" type="checkbox"/>	CI Report													
<input type="checkbox"/>	9202													
<input type="checkbox"/>	Order													
<input type="checkbox"/>	Aff. Posting													
<input type="checkbox"/>	Status Rpt													
<input checked="" type="checkbox"/>	UCCJEA													
<input type="checkbox"/>	Citation													
<input type="checkbox"/>	FTB Notice													

	TEMPORARY EXPIRES 2/24/15	NEEDS/PROBLEMS/COMMENTS:
	LEON MUSGRAVE , maternal great-grandfather, is petitioner.	<p>1. Need proof of personal service of the Notice of Hearing along with a copy of the Petitioner or Consent and Waiver of Notice or Declaration of Due Diligence for:</p> <p style="margin-left: 20px;">a. Perry Anthony Espinoza (Nevehah's father) – Note: Father was served by mail on 2/19/15. Probate Code §1511 requires personal service at least 15 days prior to the hearing.</p> <p>2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <p style="margin-left: 20px;">a. Paternal grandparents b. Maternal grandparents</p>
	Please see petition for details.	
	Court Investigator Report filed on 2/17/15.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	X	
<input type="checkbox"/> Aff.Mail	X	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.	W/	
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/18/15
		Updates: 2/20/15
		Recommendation:
		File 24 - Musgrave

Petition to Determine Succession to Real Property (Prob. C. 13151)

Age:			NEEDS/PROBLEMS/COMMENTS:
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			OFF CALENDAR. Amended petition filed and set for hearing on 3/10/15.
			Reviewed by: KT
			Reviewed on: 2/19/15
			Updates:
			Recommendation:
			File 25 - Kilgore

			General Hearing 4/23/15	NEEDS/PROBLEMS/COMMENTS:
			GINA CHACON , maternal grandmother, is petitioner.	1. Need Notice of Hearing.
			See petition for details.	2. Need proof of service of the Notice of Hearing along with a copy of the Temporary Petition, or Consent and Waiver of Notice, or Declaration of Due Diligence on: a. Roy Dominguez (father) b. Nichole Dominguez (mother)
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 2/19/15
				Updates:
				Recommendation:
				File 26 - Dominguez

Petition for Visitation

		MICHELLE HARRIS , mother, is petitioner. GEORGE FICKENWORTH , maternal grandfather, is the guardian. See Petition for Details.	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/O
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 2/18/15	
			Updates:	
			Recommendation:	
			File 27 - McGill	

Atty Kruthers, Heather H (for Petitioner Public Guardian)

Atty LeVan, Nancy (Court Appointed for Conservatee)

Petition for Appointment of Temporary Conservatorship of the Person and Estate

		TEMPORARY GRANTED EX PARTE. TEMPORARY EXPIRES ON 2/24/15.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service of the Notice of Hearing along with a copy of the Petition on the proposed conservatee, Marjorie Beatty. 2. Proof of service of the Notice of Hearing for daughter, Carol Thompson, lists "whereabouts unknown-homeless" Need Declaration of Due Diligence.
		PUBLIC GUARDIAN is petitioner and requests appointment as temporary conservator of the person and estate.	
Cont. from		Please see petition for details.	
	Aff.Sub.Wit.		
✓	Verified	Court Investigator's Report filed on 2/20/15.	
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
	Conf. Screen		
✓	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/20/15
			Updates:
			Recommendation:
			File 28 - Beatty

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 09/26/13	<p>LIANA M. WAITE, daughter, was appointed as Administrator with Will Annexed on 07/15/14. Letters were issued on 07/17/14.</p> <p>Minute Order from hearing on 07/15/14 set this matter for status regarding filing the Inventory & Appraisal.</p> <p>Declaration of Administrator Re Status Hearing filed 12/15/14 states: the assets are still to be appraised by the probate referee. It is estimated that approximately 60 days will be required to complete and file the appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p style="text-align: center;"><u>OFF CALENDAR</u> Final Inventory & Appraisal filed 02/19/15</p>	
Cont. from 121614, 021715			
Aff.Sub.Wit.			
Verified			
Inventory			x
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 02/18/15</p> <p>Updates: 02/19/15</p> <p>Recommendation:</p> <p>File 29 - Sena</p>	

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 6/29/2011		RONALD T. OYE , Trustee of the Katharine Kawano 2011 Trust dated 6/29/11, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Please see related case, the Estate of Bruce Kawano, on page 7.
		40 days since DOD.	
Cont. from 101414, 121814, 121814, 021715		I & A - \$83,187.50	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/18/15
			Updates:
			Recommendation: SUBMITTED
			File 30 - Kawano